



Date Requested:

Date Due:

Rush:

I authorize the WC (\$50) or Civil (\$35) rush processing fee

**REQUESTING PARTY**

Requested By (Name): \_\_\_\_\_

Company Name: \_\_\_\_\_

Requested By (Email Address): \_\_\_\_\_

**APPLICANT/CLAIMANT INFORMATION**

Name: \_\_\_\_\_

AKA: \_\_\_\_\_

DOB: \_\_\_\_\_

SSN: \_\_\_\_\_

Claim #: \_\_\_\_\_

Injury Date: \_\_\_\_\_

Injury: \_\_\_\_\_

Case #: \_\_\_\_\_

Court Name/Address: \_\_\_\_\_

Employer/Versus: \_\_\_\_\_

**BILL TO:** Insurance Carrier    Requesting Counsel

**OPPOSING COUNSEL/PARTY**

Firm: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone # : \_\_\_\_\_

CC Opposing Counsel/Party with Records: Y\_\_ / N\_\_

CD Qty:            Paper Qty:

**MISCELLANEOUS INSTRUCTIONS:**

**INSURANCE CARRIER**

Company Name: \_\_\_\_\_

Claims Examiner: \_\_\_\_\_

Examiner's Phone # and Extension #: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Email: \_\_\_\_\_

Paper Qty:            CD Qty:            Portal Download:

Email Records:            USB Flash Drive:

**REPRESENTING COUNSEL/PARTY**

Firm: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone # : \_\_\_\_\_

Email: \_\_\_\_\_

Paper Qty:            CD Qty:            Portal Download:

Email Records:            USB Flash Drive:

**REVIEW DOCTOR:** CC Review Doctor with Records: Yes    No

Name/Location: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone # : \_\_\_\_\_

Paper Qty:            CD Qty:            Portal Download:

Email Records:            USB Flash Drive:



Introducing Record Insights- Complete medical history summarized in chronological order, broken down by date and searchable fields. Delivered in 2-3 business days! See attached for more details.            Yes-I would like the Record Insights for \$0.25 per page

Or, basic index and summary options:            Basic Index- \$0.09 per page            Basic Summary- \$0.15 per page

**SEE NEXT PAGE TO LIST LOCATIONS TO SERVE**



Date Requested:

APPLICANT/CLAIMANT INFORMATION

Name: \_\_\_\_\_

Employer/Versus: \_\_\_\_\_

LOCATIONS TO SERVE

Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____
Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____	Name/Location: _____ Address: _____ City, State, Zip _____ Phone # : _____ Type of Records: _____

# Record Insights™

## Full Chronological Summary of Medical Records

RECORD INSIGHTS™  
by LEXITAS™

### MEDICAL SUMMARY

- > User Guide
- > Case Overview
- > Impairments Rundown
- > Document Abstract
- > Source Documents
- > Supplemental Documents

Thousands of pages of medical records are condensed into a single focused summary that is meaningful and actionable - *delivered to you in less than 48 hours.*

For cases involving hundreds or thousands of medical records, manually reviewing documents is inefficient, inconsistent, labor intensive, and time consuming.

Lexitas provides a full chronological summary of medical records unmatched by anything else in the industry. Record Insights™ parses medications, physicians, procedures, dates and links to the medical record. This precise chronology enables reviews to be done faster so that clients can focus on more billable work.

Record Insights™ extracts medical information and creates a user-friendly report summarizing the medical records. Users are presented with a case overview of key impairments and recent findings and can view relevant information with an easy-to-use navigation system. The complete medical history is summarized within a few pages with information displayed chronologically, allowing the user to search and filter the information by medical condition, date, body system, and more.



#### ACCELERATE CASE KNOWLEDGE

Find all instances of medications or conditions in seconds. Handwritten records (e.g. doctor's notes) are searchable. Prep for expert witnesses in minutes - quickly find every mention of the expert in thousands of records.



#### REDUCE COSTS

Reduce expensive hours spent manually reviewing medical records. Free up valuable resources for higher-level billable tasks.



#### INCREASE PRODUCTIVITY


Receive your Record Insights summary within 2-3 business days rather than waiting for days or weeks, saving time and allowing for faster case decisions.

# User-Friendly Report

Record Insights™ is presented as an interactive medical summary with an easy-to-use navigation. The report starts with a case overview that includes a short summary, a snapshot of medical history and a chronological timeline.


Simply click on any of the information presented and be directed to the corresponding documents and materials.

- > User Guide
- > Case Overview
- > Impairments Rundown
- > Document Abstract
- > Source Documents
- > Supplemental Documents



## Case Overview

**Summary Date:** 01.01.2023  
**Case Name:** Placeholder Case  
**Total Pages:** 198  
**Handwritten/Other Pages:** 18  
**Gender:** Male



Key patient indicators

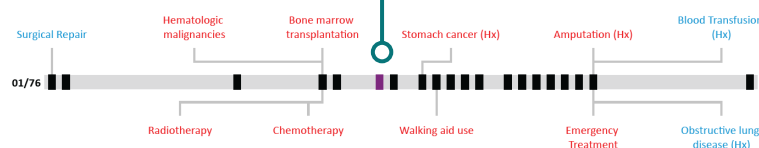
The patient is a male weighing 270 lbs. He has a history of reactive lymphoma, diabetes, COPD, cervical radiculopathy, and a hernia repair. His ulnar neuropathy was diagnosed by EMG. He complained of neck pain and upper extremity pain. A TENS unit was used to treat his neck pain. He was diagnosed with moderate joint disease without degenerative and it neural compression. The patient complained of pain in the dorsal aspect of the proximal phalanx of his left thumb and in the left thumbnail and palmar aspects of the left thumb. A left thumb amputation was done due to a laceration below the knuckle.

A quick synopsis of the patient's medical history and condition with links

Recent medical history such as medication and lab results

Tobacco usage Not Found	Alcohol Usage 03.31.2012	Marijuana Usage Not Found	Substance Abuse Not Found	BMI 36 03.31.2012
Weight 270lbs 03.31.2012	Height 6'1" 03.31.2012	Blood Pressure 120/64mmHg 03.31.2012	Cholesterol/HDL ratio Not Found	HDL Cholesterol 41.00 10.04.2002
HgA1c Not Found	Total Cholesterol 164.00mg/dL 03.30.2011			

## Date of incident



Timeline events (from left to right): Surgical Repair, Hematologic malignancies, Bone marrow transplantation, Stomach cancer (Hx), Amputation (Hx), Blood Transfusion (Hx), Radiotherapy, Chemotherapy, Walking aid use, Emergency Treatment, Obstructive lung disease (Hx).

A chronological timeline and overview of impairments

## Chronological Overview

Date presented is the first occurrence of a condition or event

<b>Emergency Treatment</b> 2012	<b>Removal Hydrocele</b> 2011	<b>Cataract surgery</b> 2004
<b>Alcohol current user</b> 2012	<b>Elevated Liver Enzymes</b> 2010	<b>Adenoidectomy</b> pre 2004
<b>Orthopedic Surgery</b> pre 2012	<b>Testicular hydrocele</b> 2010	<b>Recurrent infections</b> 2004
<b>Blood Transfusion</b> pre 2012	<b>Onychogryphosis</b> 2010	<b>Chest pain</b> 2004
<b>Vascular surgical procedure</b> pre 2012	<b>Procedure On Spine</b> 2010	<b>Respiratory distress</b> 2004
<b>Amputated finger</b> 2012	<b>Testicular Dysfunction</b> 2009	<b>Respiratory Tract Infections</b> 2004
<b>Pain Score 5</b> 2012	<b>Spinal fractures</b> 2008	<b>Nasal Pressure</b> 2003
<b>Obstructive lung disease</b> pre 2012	<b>Macrocytosis</b> 2008	<b>Disorder of vitreous body</b> 2003
<b>Diet therapy</b> pre 2012	<b>Benign prostatic hyperplasia</b> 2007	<b>Osteoporosis</b> 2003

Overview of conditions with the date of first occurrence and severity